

SMALLER INSURANCE COMPANY

(Vote for up to three candidates)

Stefanie J. Porta

Claire Wolfe

Bryan Amburn

Stefanie J. Porta, ASA, MAAA
Associate Actuary
Tata Consultancy Services Ltd.
Cedar Rapids, IA

Professional Background

Stefanie J. Porta, ASA, MAAA is an Associate Actuary performing quality assurance test design for administrative system integration testing for Tata Consultancy Services, Ltd. She has over 35 years of experience as an actuary. Prior to joining Tata Consultancy Services, Ltd., she was the Valuation Actuary and the Illustration Actuary with Sagicor Life Insurance, and an Associate Actuary with Transamerica Life Insurance Company, where she worked for 21 years. Her experience has focused on valuation and financial reporting in the more recent years, and she has also had experience with product development, actuarial testing, and taxation of life insurance products and companies.



Society of Actuaries Experience (Section and committee memberships and participation)

- Former Smaller Insurance Company Section Council Member
- Frequent Panelist and Moderator at the SOA Valuation Actuary Symposium and the SOA Annual Meeting
- Presenter for Year-End U.S. Statutory Financial Reporting Considerations Webcasts and PBR Webcast series
- Webcast Coordinator for Smaller Insurance Company Section
- SOA Valuation Actuary Symposium Planning Committee
- Project Oversight Group Chairperson for PBR Simplified Methodologies

Other Relevant Volunteer Experience

- Treasurer, Church Council
- Northern Arizona University Alumni Volunteer at High School Award Ceremonies

Why are you interested in leading this section?

Becoming a Friend of the Smaller Insurance Company and later serving on the Section Council has been one of the most enjoyable and rewarding experiences I have had. The actuarial profession has always encouraged education among members through teaching one another. Our growth comes from actuaries teaching other actuaries, sharing ideas, thoughts, research, and techniques. The section councils are the glue that hold it together. There are a variety of ways to serve, and I look forward to the opportunity of helping and encouraging others to contribute.

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Claire Wolfe, ASA, MAAA
Associate Actuary
Investors Heritage Life Insurance Company
Frankfort, KY

Professional Background

Claire is an actuary with Investors Heritage Life Insurance Company. She has experience in reserving, financial reporting, product filings, and modeling.

Society of Actuaries Experience (Section and committee memberships and participation)

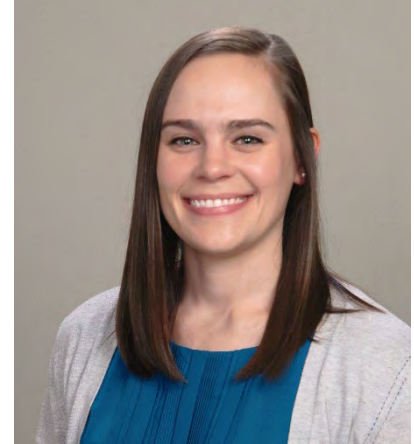
- Friend of the Council and member of the Smaller Insurance Company Section
- Member of Financial Reporting, Modeling, and Taxation Sections

Other Relevant Volunteer Experience

NA

Why are you interested in leading this section?

I am interested in becoming more involved with the SOA. As an actuary of a small life insurance company, I understand the issues faced by small insurance companies. It is especially important to stay involved and well-informed in the industry. Serving on the section council is a great way to help actuaries with smaller insurance companies stay connected and up to date on relevant methods, tools, and regulations.



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Bryan Amburn, FSA, MAAA
Director – Life Actuarial
Farm Bureau Life Insurance Company of MI
Lansing, MI

Professional Background

Bryan Amburn has over 18 years of experience as a Life Actuary, including 14 years working for smaller insurance companies. In his current role, Bryan serves as the Chief Life Actuary and the Director of Life Actuarial for Farm Bureau Insurance of Michigan. Bryan has experience in pricing and valuation for both life and annuity product lines, as well as also having extensive experience in the development, maintenance, and running of actuarial models that are used for asset/liability management, cash flow testing, budgeting, ERM, and corporate projections.

Prior to joining Farm Bureau Insurance of Michigan in 2013, Bryan was an Associate Life Actuary for Erie Family Life, fulfilling a variety of responsibilities involving modeling, pricing, and valuation. Prior to his time with EFL, Bryan was an actuary with Minnesota Life.



Society of Actuaries Experience (Section and committee memberships and participation)

- Chair, Smaller Insurance Company Section Council (2016 – 2017)
- Vice Chair, Smaller Insurance Company Section Council (2015 – 2016)
- Council Member, Smaller Insurance Company Section Council (2014 – 2015)
- Member of the following sections: Financial Reporting, Investment, Marketing & Distribution, Modeling, Product Development, Reinsurance, Taxation, Smaller Insurance Company

Other Relevant Volunteer Experience

Deputy, Actuarial Council of the ACLI (2016 – present)

Why are you interested in leading this section?

Being a small company actuary entails many challenges, foremost of which is limited actuarial resources to draw upon. Success entails developing a strong professional network in order to stay up on regulatory developments and to meet challenges that arise in the industry and achieving the goals of the one's company. SmallCo has been invaluable as a section in that regard and I looking forward to working in SmallCo with other actuaries with similar circumstances.

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