

Distance Learning Credit Sessions

2016 Annual Meeting		
Session #	Title	Credit
38PD	Liability Driven Investing: The Portfolio Manager's Perspective	Non-Core EA Credit 75 minutes
39PD	DC Litigation Trends	Non-Core EA Credit 75 minutes
52OF	Recent Developments in Pension Investing	Non-Core EA Credit 75 minutes
55L	Funding a Long Retirement: Potential Strategies and Solutions	Non-Core EA Credit 75 minutes
80PD	Cash Balance Plan Update	Core EA Credit 75 minutes
95PD	Pension Risk Management and Risk Transfer Options	Non-Core EA Credit 75 minutes
111PD	Financial Stress in the DB Retirement System	Non-Core EA Credit 75 minutes
112PD	Using Derivatives in Pension Investment Strategies	Non-Core EA Credit 75 minutes
129PD	Variable Annuity Pension Plans	Core EA Credit 75 minutes
149PD	New Developments in Pension Fund Investments	1.20 EA Core/0.30 EA Noncore
166PD	The Ultimate Pension Risk Transfer: Plan Termination and Annuity Placements	Non - Core EA Credit 75 minutes

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25PD	Completing the Hedge	Non-Core EA Credit 75 minutes
27PD	Impact of New Mortality Tables for US Pension Plans	Core EA Credit 75 minutes
47PD	Pension Actuaries and Auditors' Expectations	Non-Core EA Credit 75 minutes
61PD	Annuity Placements: The View from Both Sides of the Fence	Non-Core EA Credit 75 minutes
62PD	Draw Down Innovations	Non-Core EA Credit 75 minutes
84PD	Pension ASOPs	Core EA Credit 75 minutes
85IF	How Much is ENOUGH for Retirement?	Non-Core EA Credit 75 minutes
90PD	Cushions in Defined Benefit Pension Plan Funding Targets	Non-Core EA Credit 75 minutes
100PD	Pension De-risking Through Glide Paths	Non-Core EA Credit 75 minutes
101PD	Methods to Evaluate Retirement Plan Designs	Non-Core EA Credit 75 minutes
115PD	DC Plans: Can Everyone Win?	Non - Core EA Credit 75 minutes
116PD	Financial Wellness: Workplace Initiatives - Helping Organizations Run Better Programs	Non-Core EA Credit 75 minutes
132L	New Developments in Mortality Risk Pooling	Non-Core EA Credit 75 minutes

133PD	Financial Wellness:Individual Strategies - Incorporating New Ideas and Helping Individuals Improve Results	Non-Core EA Credit 75 minutes
158PD	Living to 100: Modeling of Mortality Improvement	Core EA Credit 75 minutes
159PD	2017 Retirement Risk Survey & Late-in-Life Survey	Non-Core EA Credit 75 minutes
172PD	Living to 100: The Biology of Aging	Non-Core EA Credit 75 minutes
173PD	Pension Modeling & Scenario Analysis	Non-Core EA Credit 75 minutes
184PD	Future of Social Security (U.S. & Canada)	Core EA Credit 75 minutes
185PD	Late-Breaking Developments for U.S. Pension Actuaries	Core EA Credit 75 minutes

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Session #	Title	Credit
26	Optimizing Retirement Income by Integrating Retirement Plans, IRAs and Home Equity	Non-Core EA Credit 75 minutes
27	Buy-In: Your Multi-use De-risking Tool	Non-Core EA Credit 75 minutes
43	Latest Trends in Defined Contribution Plans	Non-Core EA Credit 75 minutes
44	Defined Benefit Plan Terminations: Process and Issues,	Core EA Credit 75 minutes
45	Social Security Financial Status and Proposed Changes	Non-Core EA Credit 75 minutes

60	Beyond age 85: Understanding Retirement Needs, Risks and Experiences	Non-Core EA Credit 75 minutes
61	The Evolution of Pension Risk Transfers	Non-Core EA Credit 75 minutes
87	Hibernation vs. Termination	Non-Core EA Credit 75 minutes
86	Evolution of Intergenerational Equity	Non-Core EA Credit 75 minutes

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Webcasts		
Date	Title	Credit
6/6/2017	Developments in DC Plans Webcast REC17106	Non-Core EA Credit 90 minutes
9/19/2017	Pension De-Risking Glide Paths: Foundations, Considerations, Implementation Webcast REC17143	Non-Core EA Credit 90 minutes
10/4/2017	Trends and Hot Topics in Pension Accounting for Corporate Plans Webcast REC17108	Non-Core Credit 90 minutes
11/29/2017	Lifetime Income and Annuitization Options Webcast REC17109	Non-Core Credit 90 minutes
12/15/2017	Investment Risk and Public Pension Plans: The Pension Simulation Project of the Rockefeller Institute of REC17156	Non-Core Credit 90 minutes
1/25/2018	SOA Longevity Webcast Series: Components of Historical Mortality Improvement Webcast REC18107	Non-Core Credit 90 minutes
2/7/2018	Optimizing Retirement Income by Integrating Retirement Plans, IRAs and Home Equity Webcast REC18101	Non-Core Credit 90 minutes
4/19/2018	Retirement Adequacy in the United States: Should We Be Concerned? Webcast REC18102	Non-Core Credit 90 minutes

6/20/2018	Designing a Retirement Program from a Sponsor Perspective Webcast REC18103	Non-Core Credit 90 minutes
7/24/2018	The Role of Pensions in Public Sector Finance Webcast REC18135	Non-Core Credit 90 minutes
8/15/2018	The Future of Social Security in the U.S. and Canada Webcast REC18104	Non-Core Credit 90 minutes
8/22/2018	Actuarial and Research View of Public Pension Criticism and Defense Webcast REC18129	Non-Core Credit 75 minutes
9/6/2018	Public Pension Mortality Study: An Overview of the Exposure Draft Report Webcast REC18132	Core Credit 90 minutes
9/20/2018	Investing for Cash Balance Plans Webcast REC18140	Non-Core Credit 75 minutes
10/4/2018	SOA Longevity Webcast Series: Approaches for Management of Longevity Risks – Quantitative Applications Webcast REC18149	Non-Core Credit 90 minutes
10/31/2018	A Crash Course in Pension Liability Hedging and Fixed Income Webcast REC18105	Non-Core Credit 75 minutes
11/28/2018	Pension Standards of Practice - Canada and U.S. Webcast REC18106	Core Credit 90 minutes

Update
4.4.19