

## Spring 2009 FSA Exams Textbook List

<b>Advanced Finance/ERM</b>	
	<i>Asset/Liability Management of Financial Institutions: Maximising Shareholder Value Through Risk-Conscious Investing</i> , Tilman, L.M., 2003, Euromoney Institutional Advisor
	<i>Financial Statement Analysis: A Practitioner's Guide</i> , Fridson, M, Alvarez, F, Third Edition, 2002, John Wiley & Sons
	<i>Investment Guarantees: Modeling and Risk Management for Equity-Linked Life Insurance</i> , Hardy M., 2003, John Wiley & Sons Errata: <a href="http://www.stats.uwaterloo.ca/Faculty/erratum.pdf">http://www.stats.uwaterloo.ca/Faculty/erratum.pdf</a>
	<i>Life, Health and Annuity Reinsurance</i> , Tiller, J.E., Tiller, D.F., Third Edition, 2005, ACTEX
	<i>Risk Management</i> , Crouhy, M., Galai, D., Mark, R., 2001, McGraw Hill
	<i>Strategic Risk Taking: A Framework for Risk Management</i> , Damoradan, 2007, Pearson/Wharton School
<b>Advanced Portfolio Management</b>	
	<i>Asset/Liability Management of Financial Institutions: Maximising Shareholder Value Through Risk-Conscious Investing</i> , Tilman, L.M., 2003, Euromoney Institutional Advisor
	<i>Handbook of Fixed Income Securities</i> , Fabozzi, F.J., Seventh Edition, 2005, McGraw-Hill
	<i>Investment Management for Insurers</i> , Babbel, D., Fabozzi, F.J., 1999, Frank J. Fabozzi & Assoc.
	<i>Managing Investment Portfolios</i> , Maginn, J.L., Tuttle, D.L., Third Edition, 2007, John Wiley & Sons
	<i>Modern Investment Management: An Equilibrium Approach</i> , Litterman, R., 2003, John Wiley & Sons
	<i>Risk Management</i> , Crouhy, M., Galai, D., Mark, R., 2001, McGraw Hill

<b>Group and Health CSP</b>	
	<i>Analysis for Financial Management</i> , Higgins, R.C., Eighth Edition, 2004, McGraw-Hill/Irwin (also available as Study note GH-C120-09)
	<i>Enterprise Risk Management: From Incentives to Controls</i> , Lam, J., 2003, John Wiley & Sons
	<i>Fundamentals of Retiree Group Benefits</i> , Yamamoto, D., 2006, ACTEX Errata: <a href="http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm">http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm</a>
	<i>Group Insurance</i> , Bluhm, W.F., Fifth Edition, 2007, ACTEX Errata: <a href="http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm">http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm</a>
	<i>Individual Health Insurance</i> , Bluhm, W.F., 2007, ACTEX Errata: <a href="http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm">http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm</a>
	<i>Managed Health Care Handbook</i> , Kongstvedt, P.R., Fourth Edition, 2001, Aspen Publishers
	<i>The Handbook of Employee Benefits</i> , Rosenbloom, J.S., Sixth Edition, 2005, McGraw-Hill
	<i>U.S. GAAP for Life Insurers</i> , Herget, T., Second Edition, 2006, SOA Errata: <a href="http://www.soa.org/files/pdf/Errata_GAAP_Text_2nd_Edition_10_Mar_06.pdf">http://www.soa.org/files/pdf/Errata_GAAP_Text_2nd_Edition_10_Mar_06.pdf</a>
<b>Individual Life and Annuities, U.S.</b>	
	<i>U.S. GAAP for Life Insurers</i> , Herget, T., Second Edition, 2006, SOA Errata: <a href="http://www.soa.org/files/pdf/Errata_GAAP_Text_2nd_Edition_10_Mar_06.pdf">http://www.soa.org/files/pdf/Errata_GAAP_Text_2nd_Edition_10_Mar_06.pdf</a>
	<i>Life, Health &amp; Annuity Reinsurance</i> , Tiller, J.E., Tiller, D.F., Third Edition, 2005, ACTEX
	<i>Life Insurance Products and Finance</i> , Atkinson, D., Dallas, J., 2000, SOA
	<i>Valuation of Life Insurance Liabilities</i> , Lombardi, L., Fourth Edition, 2006, ACTEX Errata: <a href="http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm">http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm</a>

<b>Individual Life and Annuities, Canada</b>	
	<i>Canadian Insurance Taxation</i> , PriceWaterhouseCoopers, Second Edition, 2000, Butterworths Canada LTD
	<i>Life Insurance Products and Finance</i> , Atkinson, D., Dallas, J., 2000, SOA
	<i>Life, Health &amp; Annuity Reinsurance</i> , Tiller, J.E., Tiller, D.F., Third Edition, 2005, ACTEX
	<i>Valuation of Life Insurance Liabilities</i> , Lombardi, L., Fourth Edition, 2006, ACTEX Errata: <a href="http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm">http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm</a>
<b>Retirement CSP U.S.</b>	
	<i>Fundamentals of Private Pensions</i> , McGill, D.M., Brown, K.N., Haley, J.J., Schieber, S.J., Eighth Edition, 2005, Oxford Press
	<i>Fundamentals of Retiree Group Benefits</i> , Yamamoto, D., 2006, ACTEX Errata: <a href="http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm">http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm</a>
	<i>Handbook of Canadian Pension &amp; Benefit Plans</i> , Morneau Sobeco, Fourteenth Edition, 2008, CCH Canadian
	<i>Pensions in the Public Sector</i> , Mitchell, O.S., Husted, E.C., 2001, University of PA Press
	<i>Retirement Plans –401(k), IRAs and Other Deferred Approaches</i> , Allen, E.T., Malone, J.J., Rosenbloom, J.S., Mahoney, D.F., Tenth Edition, 2008
<b>Retirement CSP Canada</b>	
	<i>Canadian Pensions and Retirement Income Planning</i> , Watson Wyatt, Third Edition, 2006, CCH Canada Limited
	<i>Employee Future Benefits – Additional Disclosures, Background Information and Basis for Conclusion</i> , Includes Section 3461 from the <i>CICA Handbook – Accounting</i> , 2004, CICA
	<i>Fundamentals of Private Pensions</i> , McGill, D.M., Brown, K.N., Haley, J.J., Schieber, S.J., Eighth Edition, 2005, Oxford Press
	<i>Fundamentals of Retiree Group Benefits</i> , Yamamoto, D., 2006, ACTEX Errata: <a href="http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm">http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm</a>
	<i>Handbook of Canadian Pension &amp; Benefit Plans</i> , Morneau Sobeco, Fourteenth Edition, 2008, CCH Canadian
	<i>Pensions in the Public Sector</i> , Mitchell, O.S., Husted, E.C., 2001, University of PA Press
	<i>Retirement Plans –401(k), IRAs and Other Deferred Approaches</i> , Allen, E.T., Malone, J.J., Rosenbloom, J.S., Mahoney, D.F., Tenth Edition, 2008